

DISTANCE LEARNING SYSTEMS INDIANA, INC.  
Case No. 10-14617-JKC-11

**FREQUENTLY ASKED QUESTIONS**

[updated December 3, 2011]

**1. Why am I receiving notices about this case?**

You are receiving notices because you are listed as a creditor in the case.

**2. What is the status of the case?**

Distance Learning Systems Indiana, Inc. (“DLSI”) is in Chapter 11 - a reorganization chapter under the Bankruptcy Code. DLSI filed its Chapter 11 plan of reorganization on December 2, 2011, and its disclosure statement concerning that plan on the same date.

Creditors now have an opportunity to object to the adequacy of the disclosure statement. The Court will consider any objections at a hearing on January 19, 2012. (See the Notice of Filing of Plan and Disclosure Statement for details.) If objections are filed, it is possible that DLSI will amend its disclosure statement. If the Court decides to approve the disclosure statement, then the Court will set a confirmation hearing. DLSI will then seek votes on approval or rejection of the plan. The Court will then hold another hearing to decide whether creditors have voted in favor of the plan and, if not, whether the plan can be confirmed, anyway.

**3. How can I learn more about the case?**

At any time, you can register for PACER access and review other documents filed in the case. On the Court’s website, look under the “PACER and Electronic Case Filing” link for more information.

**4. Is there someone I can call if I have questions?**

For any additional inquiries, please contact counsel for DLSI by leaving a voice mail at 317-222-7493; or write to Hostetler & Kowalik, P.C. c/o Selena Watson at 101 W. Ohio Street, Suite 2100, Indianapolis, IN 46204.

Please do not call the Court as Court staff are not able to provide any more information than is available on this Website.